

12 November 2018

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

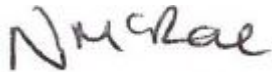
By electronic lodgement

Dear Sir/Madam

Re: Notice of becoming an initial substantial holder – Vitalharvest Freehold Trust (VTH)

We enclose notice of becoming an initial substantial holder in Vitalharvest Freehold Trust. This notice is given by Lennox Capital Partners Pty Limited.

Yours faithfully



Naomi McRae
Company Secretary

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To CompanyName/Scheme

Vitalharvest Freehold Trust

ACN/ARSN

626 537 362

1. Details of substantial holder (1)

Name

Lennox Capital Partners Limited

ACN/ARSN (if applicable)

617 001 966

The holder became a substantial holder on

08/11/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Fully Paid	Same as persons votes	9,542,256	5.16%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Lennox Capital Partners Limited	Ordinary Fully Paid securities by Lennox Capital Partners Limited	Refer Annexure 1

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Lennox Capital Partners Limited	BNP Paribas Nominees Pty Limited	BNP Paribas Nominees Pty Limited	6,720,430 (Ordinary Fully Paid)
Lennox Capital Partners Limited	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	2,821,826 (Ordinary Fully Paid)

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Lennox Capital Partners Limited	Refer Annexure 1	Refer Annexure 1		Refer Annexure 1

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

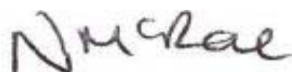
7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lennox Capital Partners Limited	Level 2, 5 Martin Place, Sydney NSW 2000

Signature

print name **Naomi McRae** capacity **Company Secretary**



sign here _____ date **12/11/2018**

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in section s608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Naomi McRae
Company Secretary of Lennox Capital Partners Limited

Transactions:

Company

Name/Scheme: Vitalharvest Freehold Trust (VTH)

As at: 08/11/2018

Class of security: Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
03/08/2018	Lennox Capital Partners Limited	Buy - IPO	2,827,615	2,827,615	2,827,615
03/08/2018	as above	Buy - IPO	1,172,385	1,172,385	1,172,385
06/08/2018	as above	Sell	2,797	- 2,887	2,887
06/08/2018	as above	Sell	3,237	- 3,342	3,342
07/08/2018	as above	Sell	220,788	- 232,408	232,408
07/08/2018	as above	Sell	254,212	- 267,592	267,592
07/08/2018	as above	Sell	44,158	- 46,482	46,482
07/08/2018	as above	Sell	50,842	- 53,518	53,518
17/08/2018	as above	Sell	14,640	- 15,742	15,742
17/08/2018	as above	Sell	16,494	- 17,735	17,735
20/08/2018	as above	Sell	138,517	- 152,049	152,049
20/08/2018	as above	Sell	134,783	- 147,951	147,951
21/08/2018	as above	Sell	4,455.90	- 4,951	4,951
21/08/2018	as above	Sell	3,571.20	- 3,968	3,968
23/08/2018	as above	Sell	6,892.20	- 7,658	7,658
23/08/2018	as above	Sell	17,883.00	- 19,870	19,870
11/09/2018	as above	Sell	93,470.00	- 100,000	100,000
12/09/2018	as above	Sell	46,650.00	- 50,000	50,000
13/09/2018	as above	Sell	48,618.83	- 52,021	52,021
08/11/2018	as above	Buy - Transfer	6,350,806.35	6,720,430	6,720,430

Total Number of Securities

9,542,256