

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Vitalharvest Freehold Trust (VTH)

ACN/ARSN 626 537 362

1. Details of substantial holder (1)

Name Costa Asset Management Pty Ltd ACN 079 151 894 (CAM) as trustee for the Costa Asset Management Unit Trust

ACN/ARSN (if applicable) _____

The substantial holder became aware of a change in the interests of the substantial holder

on 29/10/2019

The previous notice was given to the company on 11/9/2019

The previous notice was dated 11/9/2019

2. Previous and present voting power

The total number of votes attached to all the voting Units in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Units	16637229	8.99%	20437229	11.05%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29/10/2019	Alvostar Pty Ltd ACN 060 679 370 (Alvostar)	Acquisition of 1,266,667 Units	\$988,000.26	1,266,667 ordinary Units	1,266,667
29/10/2019	Robert John Costa	The relevant interest that Alvostar has. Robert John Costa does not control the exercise of voting rights in the VTH Units held by Alvostar	N/A	1,266,667 ordinary Units	1,266,667
29/10/2019	Rita Costa Superannuation Pty Ltd (ACN 146 605 816) (R Costa Super)	Acquisition of 1,266,667 Units	\$988,000.26	1,266,667 ordinary Units	1,266,667
29/10/2019	Rita Costa	The relevant interest that R Costa Super has. Rita Costa does not control the exercise of voting rights in the VTH Units held by R Costa Super	N/A	1,266,667 ordinary Units	1,266,667
29/10/2019	Robert John Costa	The relevant interest that R Costa Super has. Robert John Costa does not control the exercise of voting rights in the VTH Units held by R Costa Super	N/A	1,266,667 ordinary Units	1,266,667

29/10/2019	Anthony Costa Superannuation Pty Ltd (ACN 129 919 802) (A Costa Super)	Acquisition of 1,266,666 Units	\$987,999.48	1,266,666 ordinary Units	1,266,666
29/10/2019	Elaine Costa	The relevant interest that A Costa Super has. Elaine Costa does not control the exercise of voting rights in the VTH Units held A Costa Super	N/A	1,266,666 ordinary Units	1,266,666

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CAM as trustee for the Costa Asset Management Unit Trust (CAM)	CAM	CAM	Legal ownership	10683700 ordinary Units	10683700
Robert John Costa	CAM	N/A	Joint control of Jamanlea Pty Ltd which owns more than 20% of the Units in CAM. Does not control the exercise of voting rights in VTH Units held by CAM	10683700 ordinary Units	10683700
Rita Costa	CAM	N/A	Joint control of Jamanlea Pty Ltd which owns more than 20% of the Units in CAM. Does not control the exercise of voting rights in VTH Units held by CAM	10683700 ordinary Units	10683700
Jamanlea Pty Ltd ACN 006 179 291	CAM	N/A	Owner of more than 20% of the Units in CAM. Does not control the exercise of voting rights attached to VTH Units held by CAM.	10683700 ordinary Units	10683700
Anthela	CAM	N/A	Owner of more than 20% of the Units in CAM. Does not control the exercise of voting rights attached to VTH Units held by CAM.	10683700 ordinary Units	10683700
Elaine Costa	CAM	N/A	Control of Anthela Nominees Pty Ltd. Does not control the exercise of voting rights attached to VTH Units held by CAM.	10683700 ordinary Units	10683700
Alvastar	Alvastar	Alvastar	Legal ownership	2,817,676 ordinary Units	2,817,676
Robert John Costa	Alvastar	N/A	Owner of greater than 20% of the shares in Alvastar. Does not control the exercise of voting rights in VTH Units held by Alvastar	2,817,676 ordinary Units	2,817,676
R Costa Super	R Costa Super	R Costa Super	Legal ownership	2,817,677 ordinary Units	2,817,677
Rita Costa	R Costa Super	N/A	Owner of greater than 20% of the shares in R Costa Super. Does not control the exercise of voting rights attached to VTH Units held by R Costa Super.	2,817,677 ordinary Units	2,817,677
Robert John Costa	R Costa Super	N/A	Owner of greater than 20% of the shares in R Costa Super. Does not control the exercise of voting rights attached to VTH Units held by R Costa Super.	2,817,677 ordinary Units	2,817,677
A Costa Super	A Costa Super	A Costa Super	Legal ownership	1,266,666	1,266,666

Elaine Costa	A Costa Super	N/A	Owner of greater than 20% of the shares in A Costa Super. Does not control the exercise of voting rights attached to VTH Units held by A Costa Super.	1,266,666 ordinary Units	1,266,666
E Costa Super	E Costa Super	E Costa Super	Legal ownership	1551,010 ordinary Units	1551,010
Elaine Costa	E Costa Super	N/A	Owner of greater than 20% of the shares in E Costa Super. Does not control the exercise of voting rights attached to VTH Units held by E Costa Super.	1551,010 ordinary Units	1551,010
A Costa TT	E Costa Super	N/A	Owner of greater than 20% of the shares in E Costa Super. Does not control the exercise of voting rights attached to VTH Units held by E Costa Super.	1551,010 ordinary Units	1551,010
Anthela	E Costa Super	N/A	Control of Anthela Nominees Pty Ltd. Does not control the exercise of voting rights attached to VTH Units held by E Costa Super	1551,010 ordinary Units	1551,010
Anthela	Anthela	Anthela	Legal ownership	1,300,000 ordinary Units	1,300,000
Elaine Costa	Anthela	N/A	Owner of greater than 20% of the shares in Anthela. Does not control the exercise of voting rights attached to VTH Units held by Anthela.	1,300,000 ordinary Units	1,300,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CAM	174 Moorabool Street, Geelong Vic 3220
Alvostar	174 Moorabool Street, Geelong Vic 3220
Robert John Costa	222 Cochranes Road Waurin Ponds Vic 3216
A Costa Super	174 Moorabool Street, Geelong Vic 3220
E Costa Super	174 Moorabool Street, Geelong Vic 3220
Elaine Costa	51 Virginia Street, Newtown Vic 3220
A Costa TT	174 Moorabool Street, Geelong Vic 3220
Jamanlea Pty Ltd	174 Moorabool Street, Geelong Vic 3220
Anthela	174 Moorabool Street, Geelong Vic 3220
R Costa Super	174 Moorabool Street, Geelong Vic 3220
Rita Costa	222 Cochranes Road Waurin Ponds Vic 3216

Signature

print name Rhonda Arnott capacity Director

sign here  date 30/10/2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting Units of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.