

Vitalharvest Freehold Trust

ARSN 626 537 362

1 August 2018

Set out in this document are the confirmations and disclosures which were required to be provided to ASX Limited for release to the market in connection with the official quotation and conditional and deferred settlement trading of fully paid units (**Units**) in the Vitalharvest Freehold Trust ARSN 626 537 362 (ASX: VTH) (**Vitalharvest REIT**).

Capitalised terms which are not otherwise defined have the meaning given to them in the product disclosure statement lodged by The Trust Company (RE Services) Limited (ACN 003 278 831) as responsible entity for the Vitalharvest REIT (**Responsible Entity**) with the Australian Securities and Investments Commission on 29 June 2018 (**Offer Document**).

1. The basis of allocation of units in the Trust under the PDS and the procedures by which successful applicants can determine their precise allocations

The basis of allocation of Units under the Offer is described in the following table:

Offer	Allocation policy
Priority Offer	Allocation of Units in the Priority Offer, which is by invitation only, was determined by the Responsible Entity in consultation with the Lead Manager.
Institutional Offer	The allocation of Units among bidders in the Institutional Offer was determined by the Responsible Entity in consultation with the Lead Manager.
Broker Firm Offer	Unit allocation of the Broker Firm Offer was determined by the Responsible Entity in consultation with the Lead Manager. It was a matter for the relevant broker as to how they allocate firm stock among their clients and if any application monies need to be refunded. Brokers (and not the Responsible Entity or the Lead Manager) will be responsible for ensuring that clients who have received a firm allocation from them receive the relevant Units. Applicants in the Broker Firm Offer should confirm their allocation with the broker from whom they received their allocation.
General Offer	The allocation of Units under the General Offer was determined by the Responsible Entity in consultation with the Lead Manager.

It is the responsibility of applicants to confirm their allocation of Units prior to trading Units.

Applicants under the Institutional Offer have been individually advised of their allocations of Units by the Lead Manager. Applicants under the Broker Firm Offer should confirm their allocation of Units with their broker. Applicants under the Priority Offer and General Offer can obtain information about their allocation of Units by calling the Trust Information Line on the numbers provided below.

If any queries arise please call your Broker or the Trust Information Line on 1300 117 902 (toll free within Australia) or +61 3 9415 4055 (outside Australia) from 8.30am until 5.00pm (AEST) on business days.

Information in relation to the allocations are also set out in the advertisements published in The Australian Financial Review and The Australian today, 1 August 2018.

A Unitholder who sells Units before they receive their holding statements does so at their own risk. Vitalharvest REIT, the Manager, the Registry and the Lead Manager disclaim all liability, whether in negligence or otherwise, to persons who sell Units before receiving their initial statement of holding, whether on the basis of a confirmation of allocation provided by any of them, by the Trust Information Line, by a Broker or otherwise.

2. The conditions for the conditional market

The conditions for the conditional market as outlined in the Offer Document and the final date by which each of these conditions must be satisfied as required by ASX Operating Rules Procedure 3330.1(a)(iii) are:

Condition	Final date by which the condition must be satisfied
Settlement of the Offer under the Offer Management Agreement dated 29 June 2018	14 August 2018
The issue of Units to successful applicants under the Offer	14 August 2018

3. The issue price and number of units to be issued under each of the following (as defined in the PDS): (a) Institutional Offer (b) Broker Firm Offer (c) General Offer (d) Priority Offer

The issue price for all Units to be issued under the Offer is \$1.00 per Unit (being the Offer Price).

The number of Units to be issued to successful applicants under each component of the Offer is set out in the following table:

Institutional Offer	110,987,000
Broker Firm Offer	51,513,000
General Offer	10,000,000
Priority Offer	12,500,000

4. The intended date for issuing securities to successful applicants and the date specified by ASX for the despatch of: (a) in relation to all holdings on the CHESS sub-register, a notice from the Trust under ASX Settlement Operating Rule 8.9.1, (b) in relation to all other holdings, issuer sponsored holding statements, and (c) any refund money

The intended date for issuing Units to successful applicants under the Offer is Friday, 3 August 2018.

The intended date for despatch of CHESS allotment notices and issuer sponsored holding statements and any refund money is Tuesday, 7 August 2018.

5. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities

The number of Units subject to voluntary escrow is 10 million (being the Units applied for by CAM as disclosed in section 13.4 of the PDS) and the applicable escrow period is 12 months commencing on the date on which the Units are issued to the holder, which is expected to be on or about 3 August 2018.

6. Bookbuild

Vitalharvest REIT confirms that, in relation to the funds raised pursuant to the institutional bookbuild (as described in section 9.5 of the Offer Document) (**Bookbuild**):

- the number of Units to be issued under the Bookbuild is 110,987,000 and the price at which they will be issued is the Offer Price (being \$1.00 per Unit);
- other than the 10 million Units applied for by CAM as disclosed in section 13.4 of the PDS, a person or persons who are promoters or related parties of the Vitalharvest REIT have not taken up a material number of Units under the Bookbuild;
- no concessionary fee or other arrangements have been entered into, which have had the result that the effective issue price paid by some Institutional Investors differs materially from the Bookbuild price announced by Vitalharvest REIT;
- no arrangements have been entered into that have had the result that some Institutional Investors have received a material benefit for agreeing to participate in the Bookbuild at the Bookbuild price announced by the Vitalharvest REIT and which is not received by other Institutional Investors;
- the only arrangement that has been entered into with associates of Vitalharvest REIT or the bookrunners to avoid a shortfall, or the appearance of a shortfall, in the Bookbuild, is the underwriting arrangement under the Offer Management Agreement as disclosed in the PDS; and
- no arrangements have been entered into with associates of Vitalharvest REIT or the bookrunners to avoid a shortfall, or the appearance of a shortfall, in the Bookbuild.

The following documents required by the ASX have been provided separately and have been released on the ASX Market Announcements Platform:

- **Top 20 largest holders:** an indicative top 20 statement;
- **Distribution schedule:** an indicative distribution schedule;
- **ASX Listing Application:** Vitalharvest REIT's *Appendix 1A ASX Listing Application and Agreement and Information Form and Checklist* (including *Annexures IV*);
- **Offer Document:** PDS dated 29 June 2018;
- **Constitution:** the constitution of the Vitalharvest REIT;
- **Accounts:** Vitalharvest's audited accounts for the full financial years ended 30 June 2015, 2016 and 2017, and for the half year ended 31 December 2017;
- **ASX Listing Rule 1.2.6 statement:** statement of the directors in accordance with ASX Listing Rule 1.2.6;
- **Corporate governance statement;**
- **Vitalharvest REIT's securities trading policy;** and
- **GN26 Disclosure Statement.**

For and on behalf of

Vitalharvest REIT

By the Responsible Entity



Martin Farr