



Market Announcement

17 November 2020

Vitalharvest Freehold Trust (ASX: VTH) – Trading Halt

Description

The securities of Vitalharvest Freehold Trust ('VTH') will be placed in trading halt at the request of VTH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 19 November 2020 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

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17 November 2020

Dear Todd,

VITALHARVEST FREEHOLD TRUST (ASX:VTH) - REQUEST FOR TRADING HALT

The Trust Company (RE Services) Limited, in its capacity as responsible entity of VTH (**Responsible Entity**) refers to its announcement of 9 November 2020 regarding a proposal from an agricultural fund managed by Macquarie Infrastructure and Real Assets (**MIRA**) to acquire VTH or all of its assets (**Proposal**).

The Responsible Entity requests a trading halt pending an announcement by the Responsible Entity in relation to the Proposal.

The Responsible Entity requests that the trading halt remain in place until the earlier of:

1. the release of an announcement by the Responsible Entity in relation to the Proposal; and
2. the commencement of trading on Thursday 19 November 2020.

The Responsible Entity is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Richard McCarthy", with a large, sweeping flourish underneath.

Richard McCarthy
Group Executive, Perpetual Corporate Trust
on behalf of **The Trust Company (RE Services) Limited**
as Responsible Entity of **Vitalharvest Freehold Trust**