

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of
substantial holder**

To Company Name/Scheme VITALHARVEST FREEHOLD TRUST (VTH)

ACN/ARSN ARBN 626 537 362

1. Details of substantial holder (1)Name AUSCAP ASSET MANAGEMENT LIMITED AS RESPONSIBLE ENTITY OF
AUSCAP LONG SHORT AUSTRALIAN EQUITIES FUND

ACN/ARSN (if applicable) ACN 158 929 143 / ARSN 615 542 213

There was a change in the interests of the
substantial holder on 01/05/2020The previous notice was given to the
company on 29/08/2018

The previous notice was dated 29/08/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|----------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares | 15,400,000 | 8.32%* | 11,601,802 | 6.27%* |
| | | | | |

*Based on issued capital of 185,000,000 shares

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|------------------------|---|----------------------|---|---|-------------------------|
| 28/08/18 - 01/05/20 | Auscap Asset Management Limited as responsible entity of Auscap Long Short Australian Equities Fund | Purchases & Sales | \$0.64 to \$0.99 per share | ORD 3,798,198 | 3,798,198 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|---------------------------------|---|---|--------------------------------|----------------|
| Auscap Asset Management Limited as responsible entity of Auscap Long Short Australian Equities Fund | Citicorp Nominees Pty Limited | Auscap Asset Management Limited as responsible entity of Auscap Long Short Australian Equities Fund | Power to (or to control) the exercise of the right to vote and/or dispose of the securities | ORD 11,601,802 | 11,601,802 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

6. Addresses

The addresses of persons named in this form are as follows:

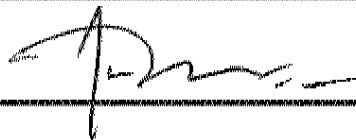
| Name | Address |
|--|---|
| Auscap Asset Management Limited | Level 30, 9 Castlereagh Street, Sydney NSW 2000 |
| Auscap Long Short Australian Equities Fund | Level 30, 9 Castlereagh Street, Sydney NSW 2000 |
| Citicorp Nominees Pty Limited | Level 5, 120 Collins Street, Melbourne VIC 3000 |

Signature

print name Tim Carleton

capacity Director

sign here



Date 04 / 05 / 2020